

VEGA DAILY

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VITAMIN

01

This month, folic acid channel inventories continued to decline, with low-priced volumes from first-tier brands becoming scarce. Transaction prices edged up gradually amid tight raw material supply and constrained deliveries, reinforcing producers' price-support stance. Channel prices for first-tier brands are currently around USD 44.9–47.45/KG, while other offers remain more scattered.

AMINO ACID

02

Valine producer prices increased to USD 1.73/KG amid tight spot availability and active inquiries in the trading market. Market sources indicated production disruptions at certain Inner Mongolia plants, slowing deliveries, while downstream restocking supported improved transactions. Valine prices are expected to remain firm in the short term, pending supply developments.

API

03

- Jinhe Biotechnology Co., Ltd. recently announced that the Porcine Japanese Encephalitis Inactivated Vaccine jointly developed by its subsidiaries has obtained a New Veterinary Drug Registration Certificate from China's Ministry of Agriculture and Rural Affairs. The vaccine offers a 10-month immunity period and is the first in China produced using suspension culture technology.
- Amoxicillin prices rose this week following higher raw material costs, after major producers suspended quotations last week. Current producer prices are around USD 21.8, with inquiries increasing, though most buyers remain cautious. Further movements will depend on demand recovery and supply conditions.

FOOD ADDITIVE

04

According to Innova's Asia-Pacific Sports Supplements Market Report, gummy formats are gaining significant traction in the regional sports nutrition market. Brands are encouraged to expand gummy applications beyond creatine into broader functional areas, while hydration-support products are also highlighted as a promising innovation opportunity.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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